



# Mineral Resources Limited

ACN 118 549 910

27 August 2010

Company Announcements Office  
ASX Limited  
GPO Box D187  
Perth WA 6840

By E-Lodgement

Dear Sir / Madam,

**Mineral Resources Limited closes Share Offer for Mesa Minerals Limited (ASX:MAS)**

Mineral Resources Limited (**MRL**) (ASX:MIN) wishes to announce that its off market takeover offer for all of the issued shares of Mesa Minerals Limited (**Mesa**) closed at 5.00pm (WST/Perth time) on Friday, 27 August 2010.

MRL currently has a relevant interest in **64.23% of Mesa's issued shares**.

Yours Sincerely,

A handwritten signature in black ink, appearing to read 'Bruce Goulds'.

**Bruce Goulds**  
Company Secretary

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